

N.B. The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

Protokoll fört vid årsstämma
i Rusta AB (publ), 556280-2115,
den 20 september 2024 kl. 13.00 –
14.10 på Scandic Infra City,
Kanalvägen 10, Upplands Väsby
Minutes kept at the annual general
meeting of Rusta AB (publ), 556280-
2115, on 20 September 2024 at 13:00
– 14:10 at Scandic Infra City,
Kanalvägen 10, Upplands Väsby

§ 1 Stämmans öppnande / Opening of the meeting

Årsstämman öppnades av styrelsens ordförande Erik Haegerstrand.

The annual general meeting was declared open by the chair of the board of directors, Erik Haegerstrand.

§ 2 Val av ordförande vid stämman / Election of chair of the meeting

Valdes Erik Haegerstrand till ordförande vid årsstämman.

Erik Haegerstrand was appointed as chair of the annual general meeting.

Antecknades att advokat Carl Westerberg, verksam vid Gernandt & Danielsson Advokatbyrå, fått i uppdrag att föra protokollet vid årsstämman.

It was noted that Carl Westerberg, attorney at Gernandt & Danielsson Advokatbyrå, had been instructed to keep the minutes at the annual general meeting.

Kallelsen till årsstämman bifogas som Bilaga 1.

The notice convening the annual general meeting is attached as Appendix 1.

En sammanställning av det samlade resultatet av inkomna poströster bifogas som Bilaga 2.

A compilation of the aggregate result of received postal votes is attached as Appendix 2.

§ 3 Upprättande och godkännande av röstlängd / Preparation and approval of the voting list

Bifogad förteckning, Bilaga 3, godkändes att gälla som röstlängd vid årsstämman.

The attached list, Appendix 3, was approved to serve as voting list for the annual general meeting.

Antecknades att 118 633 983 aktier och röster var företrädna vid årsstämman, motsvarande cirka 78,2 procent av samtliga aktier och röster i bolaget.

It was noted that 118,633,983 of shares and votes were represented at the annual general meeting, corresponding to approximately 78.2 per cent of the total number of shares and votes in the company.

§ 4 Val av en eller två justeringspersoner / Election of one or two persons to verify the minutes

Valdes Suzanne Sandler, som representerar Handelsbanken Fonder, till justeringsperson.

Suzanne Sandler, representing Handelsbanken Fonder, was appointed to verify the minutes of the meeting.

§ 5 Prövning av om stämman blivit behörigen sammankallad / Determination of whether the meeting has been duly convened

Noterades att kallelse i enlighet med bolagsordningen har annonserats i Post- och Inrikes Tidningar den 20 augusti 2024 och hållits tillgänglig på bolagets webbplats sedan den 16 augusti 2024 samt att information om att kallelse skett annonserats i Dagens industri den 20 augusti 2024. Konstaterades därefter att stämman var i behörig ordning sammankallad.

It was noted that the notice convening the meeting was, in accordance with the company's articles of association, inserted in the Swedish Official Gazette on 20 August 2024 and has been available on the company's website since 16 August 2024 and that information about the notice was inserted in Dagens industri on 20 August 2024. It was thereafter determined that the meeting had been duly convened.

§ 6 Godkännande av dagordning / Approval of the agenda

Beslutades att godkänna den i kallelsen föreslagna dagordningen som dagordning för årsstämman.

The agenda presented in the notice convening the annual general meeting was approved as the agenda for the annual general meeting.

§ 7 Framläggande av årsredovisning och revisionsberättelse samt koncernredovisning och koncernrevisionsberättelse / Presentation of the annual report and the auditor's report as well as the consolidated financial statements and the auditor's report on the consolidated financial statements

Bolagets verkställande direktör Göran Westerberg redogjorde för bolagets verksamhet under räkenskapsåret 2023/2024 och besvarade frågor från aktieägarna.

The company's CEO Göran Westerberg accounted for the company's operations during the financial year 2023/2024 and answered questions from the shareholders.

Styrelsens ordförande Erik Haegerstrand redogjorde för styrelsens arbete under räkenskapsåret 2023/2024.

The chair of the board of directors, Erik Haegerstrand, presented the work of the board of directors during the financial year 2023/2024.

Bolagets huvudansvariga revisor Cesar Moré från Öhrlings PricewaterhouseCoopers AB redogjorde för revisionsarbetet samt presenterade revisionsberättelsen och koncernrevisionsberättelsen för räkenskapsåret 2023/2024.

The company's auditor in charge Cesar Moré, representing Öhrlings PricewaterhouseCoopers AB, accounted for the audit work and presented the auditor's report and the auditor's report on the consolidated financial statement for the financial year 2023/2024.

Antecknades att årsredovisningen och koncernredovisningen för räkenskapsåret 2023/2024 samt revisionsberättelsen och koncernrevisionsberättelsen för räkenskapsåret 2023/2024 hållits tillgängliga hos bolaget och på bolagets webbplats sedan den 23 augusti 2024, skickats till de aktieägare som så begärt och fanns tillgängliga vid årsstämman.

It was noted that the annual report and the auditor's report, and the consolidated financial statements and auditors' report on the consolidated financial statements for the financial year 2023/2024 had been available at the company's office and on the company's website since 23 August 2024, had been sent to shareholders who so requested and was available at the annual general meeting.

Konstaterades att årsredovisningen och koncernredovisningen för räkenskapsåret 2023/2024 samt revisionsberättelsen och koncernrevisionsberättelsen för räkenskapsåret 2022/2023 lagts fram i behörig ordning.

It was determined that the annual accounts and the consolidated financial statements for financial year 2023/2024, including the auditors' report and the auditors' report on the consolidated financial statements for financial year 2023/2024, had been duly presented.

§ 8 (a) Beslut om fastställande av resultaträkning och balansräkning samt koncernresultaträkning och koncernbalansräkning / Resolution on adoption of the income statement and balance sheet and the consolidated income statement and consolidated balance sheet

Beslutades att fastställa resultaträkningen och balansräkningen samt koncernresultaträkningen och koncernbalansräkningen för räkenskapsåret 2023/2024 såsom intagna i årsredovisningen.

It was resolved to adopt the income statement and balance sheet, and the consolidated income statement and the consolidated balance sheet for the financial year 2023/2024 as presented in the annual report.

§ 8 (b) Beslut om disposition beträffande Bolagets resultat enligt den fastställda balansräkningen / Resolution on allocation of the Company's result according to the adopted balance sheet

Beslutades, i enlighet med styrelsens förslag, om en vinstutdelning om 1,15 kronor per aktie och att tisdagen den 24 september 2024 ska vara avstämningsdag för vinstutdelningen.

It was resolved, in accordance with the board of directors' proposal, on a dividend of SEK 1.15 per share and that Tuesday, 24 September 2024 shall be the record date for the dividend.

§ 8 (c) Beslut om ansvarsfrihet åt styrelseledamöterna och verkställande direktör / Resolution on discharge of liability for the members of the board of directors and the CEO

Beslutades att bevilja styrelseledamöterna och den verkställande direktören ansvarsfrihet för räkenskapsåret 2023/2024.

It was resolved to discharge the members of the board of directors and the CEO from liability for the financial year 2023/2024.

Noterades att beslut om ansvarsfrihet fattades var för sig för respektive styrelseledamot och den verkställande direktören och att styrelseledamöterna och den verkställande direktören inte deltog i beslutet avseende den egna ansvarsfriheten.

It was noted that the resolutions on discharge from liability were made individually for each member of the board of directors and the CEO and that the members of the board of directors and the CEO did not participate in the resolution regarding their own discharge from liability.

§ 9 Fastställande av antalet styrelseledamöter och revisorer / Determination of the number of members of the board of directors and auditors

Suzanne Sandler redogjorde för valberedningens förslag.

Suzanne Sandler presented the nomination committee's proposal.

Beslutades, i enlighet med valberedningens förslag, att antalet styrelseledamöter för tiden intill slutet av nästa årsstämma ska vara sju ledamöter utan suppleanter.

Beslutades vidare att bolaget för tiden intill slutet av nästa årsstämma ska ha ett registrerat revisionsbolag som revisor.

It was resolved, in accordance with the nomination committee's proposal, that the number of members of the board of directors for the period of time until the close of the next annual general meeting shall be seven without deputy members. It was further resolved that the company for the period of time until the close of the next annual general meeting shall have one registered auditing firm as auditor.

§ 10 Fastställande av arvoden till styrelse och revisor / Determination of fees to be paid to the board of directors and the auditor

Beslutades, i enlighet med valberedningens förslag, att styrelsearvode för tiden intill slutet av nästa årsstämma ska utgå med 1 000 000 kronor till styrelsens ordförande och 450 000 kronor till var och en av styrelsens övriga stämموvalda ledamöter samt att arvode till ledamöter av styrelsens utskott ska utgå med 100 000 kronor till ordföranden i revisionsutskottet, 60 000 kronor till var och en av de övriga ledamöterna i revisionsutskottet, 80 000 kronor till ordföranden i etableringsutskottet och 40 000 kronor till var och en av de övriga ledamöterna i etableringsutskottet.

It was resolved, in accordance with the nomination committee's proposal, that fees to the board of directors for the period of time until the close of the next annual general meeting shall be paid with SEK 1,000,000 to the chair of the board of directors and SEK 450,000 to each of the other members of the board of directors elected by a general meeting and that fees to the members of the board of directors' committees shall be paid with SEK 100,000 to the chair of the audit committee, SEK 60,000 to each of the other members of the audit committee, SEK 80,000 to the chair of the expansion committee and SEK 40,000 to each of the other members of the expansion committee.

Beslutades vidare, i enlighet med valberedningens förslag, att arvode till revisorn ska utgå enligt godkänd räkning.

It was further resolved, in accordance with the nomination committee's proposal, that fees to the auditor shall be paid in accordance with approved invoice.

§ 11 Val av styrelse och revisor / Election of the board of directors and the auditor

Beslutades, i enlighet med valberedningens förslag, om omval av styrelseledamöterna Erik Haegerstrand (som styrelseordförande), Anders Forsgren, Maria Edsman, Claes Eriksson, Björn Forssell, Ann-Sofi Danielsson och Victor Forsgren för tiden intill slutet av nästa årsstämma.

It was resolved, in accordance with the nomination committee's proposal, on re-election of the members of the board of directors Erik Haegerstrand (as chair), Anders Forsgren, Maria Edsman, Claes Eriksson, Björn Forssell, Ann-Sofi Danielsson and Victor Forsgren for the period of time until the close of the next annual general meeting.

Beslutades vidare, i enlighet med valberedningens förslag, om omval av det registrerade revisionsbolaget Öhrlings PricewaterhouseCoopers AB som bolagets revisor för tiden intill slutet av nästa årsstämma.

It was further resolved, in accordance with the nomination committee's proposal, on re-election of the registered accounting firm Öhrlings PricewaterhouseCoopers AB as the company's auditor for the period of time until the close of the next annual general meeting.

§ 12 Beslut om godkännande av ersättningsrapport / Resolution on approval of the remuneration report

Antecknades att styrelsens ersättningsrapport för räkenskapsåret 2023/2024 och revisorns yttrande enligt 8 kap. 54 § aktiebolagslagen hållits tillgängliga hos bolaget och på bolagets webbplats sedan den 23 augusti 2024, skickats till de aktieägare som så begärt och fanns tillgängliga vid årsstämman.

It was noted that the board of directors' remuneration report for the financial year 2023/2024 and the auditor's statement pursuant to Chapter 8 Section 54 of the Swedish Companies Act had been available at the company's office and on the company's website since 23 August 2024, had been sent to shareholders who so requested and was available at the annual general meeting.

Konstaterades att styrelsens ersättningsrapport för räkenskapsåret 2023/2024 och revisorns yttrande enligt 8 kap. 54 § aktiebolagslagen lagts fram i behörig ordning.

It was determined that the board of directors' remuneration report for the financial year 2023/2024 and the auditor's statement pursuant to Chapter 8 Section 54 of the Swedish Companies Act had been duly presented.

Beslutades att godkänna styrelsens ersättningsrapport för räkenskapsåret 2023/2024.

It was resolved to approve the board of directors' remuneration report for the financial year 2023/2024.

§ 13 Beslut om riktlinjer för ersättningar till ledande befattningshavare / Resolution on guidelines for remuneration to senior executives

Beslutades, i enlighet med styrelsens förslag, om antagande av uppdaterade riktlinjer för ersättningar till ledande befattningshavare.

It was resolved, in accordance with the board of directors' proposal, to adopt updated guidelines for remuneration to senior executives.

§ 14 Beslut om valberedning / Resolution on nomination committee

Beslutades, i enlighet med valberedningens förslag, att anta de principer för utnämning av valberedningen och den instruktion till valberedningen som först antogs vid årsstämman 2023 att gälla tills vidare.

It was resolved, in accordance with the nomination committee's proposal, to adopt the principles for appointment of the nomination committee and instruction of the nomination committee first adopted by the 2023 annual general meeting to apply until further notice.

§ 15 (a) Beslut om införande av ett långsiktigt incitamentsprogram / Resolution on implementation of a long-term incentive programme

Beslutades, i enlighet med styrelsens förslag, om införande av ett långsiktigt incitamentsprogram.

It was resolved, in accordance with the board of director's proposal, on implementation of a long-term incentive programme.

§ 15 (b) Beslut om bemyndigande för styrelsen att besluta om förvärv och överlåtelse av egna aktier samt beslut om överlåtelse av egna aktier / Resolution on authorisation for the board of directors to resolve on acquisitions and transfers of own shares as well as a resolution on transfer of own shares

Antecknades att styrelsens förslag inkluderats i kallelsen och att styrelsens yttrande enligt 19 kap. 22 § aktiebolagslagen med anledning av förslaget hållits tillgängligt hos bolaget och på bolagets webbplats sedan den 16 augusti 2024, skickats till de aktieägare som så begärt och fanns tillgängligt vid årsstämman.

It was noted that the board of directors' proposal had been included in the notice and that the board of directors' statement pursuant to Chapter 19 Section 22 of the Swedish Companies Act regarding the proposal had been available at the company's office and on the company's website since 16 August 2024, had been sent to shareholders who so requested and was available at the annual general meeting.

Konstaterades att styrelsens förslag och styrelsens yttrande enligt 19 kap. 22 § aktiebolagslagen lagts fram i behörig ordning.

It was determined that the board of directors' proposal and the board of directors' statement pursuant to Chapter 19 Section 22 of the Swedish Companies Act had been duly presented.

Beslutades, i enlighet med styrelsens förslag, om bemyndigande för styrelsen att besluta om förvärv och överlåtelse av egna aktier samt beslut om överlåtelse av egna aktier.

It was resolved, in accordance with the board of director's proposal, on authorisation for the board of directors to resolve on acquisitions and transfers of own shares as well as a resolution on transfer of own shares.

Antecknades att erforderlig majoritet uppnåts för beslutet eftersom beslutet biträdades av aktieägare representerande minst nio tiondelar av såväl de avgivna rösterna som de vid årsstämman företrädda aktierna.

It was noted that the required majority was reached since the resolution was supported by shareholders representing not less than nine-tenths of both the votes cast and the shares represented at the annual general meeting.

§ 16 Stämmans avslutande / Closing of the meeting

Årsstämman förklarades avslutad.

The annual general meeting was declared closed.

* * *

Vid protokollet / *At the minutes:*

Carl Westerberg

Justerat / *Verified:*

Erik Haegerstrand

Suzanne Sandler

The English text is a translation of the Swedish original and in case of discrepancies, the Swedish original shall prevail.

NOTICE TO ANNUAL GENERAL MEETING IN RUSTA AB (PUBL)

The shareholders of Rusta AB (publ), reg. no. 556280-2115 (the “**Company**” or “**Rusta**”), are hereby summoned to the annual general meeting on Friday, 20 September 2024 at 13:00 (CEST) at Scandic Infra City, Kanalvägen 10, SE-194 61 Upplands Väsby, Sweden. Entry and registration begin at 12:30 (CEST).

RIGHT TO PARTICIPATE AT THE ANNUAL GENERAL MEETING

Shareholders wishing to participate at the annual general meeting must:

- be entered in the share register kept by Euroclear Sweden AB (“**Euroclear**”) on Thursday, 12 September 2024 or, if the shares are registered in the name of a nominee, request that the nominee registers the shares in the shareholder’s own name for voting purposes in such time that the registration is completed on Monday, 16 September 2024; and
- give notice of attendance in accordance with the instructions set out under the heading “*Attendance in person or by proxy*” no later than on Monday, 16 September 2024 or submit a postal vote in accordance with the instructions set out under the heading “*Postal voting*” no later than on Monday, 16 September 2024.

Attendance in person or by proxy

Shareholders wishing to participate at the annual general meeting in person or by proxy shall notify the Company no later than on Monday, 16 September 2024, either:

- electronically on the Company’s website (<https://investors.rusta.com/en/>);
- by email to proxy@computershare.se;
- by telephone to +46 (0)771-24 64 00 on weekdays between 09:00 and 16:00 (CEST); or
- by post to Computershare AB, “Rusta AB (publ) annual general meeting”, Gustav III:s Boulevard 34, SE-169 73 Solna, Sweden.

The notification shall state the shareholder’s full name, personal identification number or corporate identification number, address, phone number and, where applicable, the number of accompanying advisors (no more than two).

Shareholders who do not wish to participate in person or exercise their voting rights by postal voting may exercise their voting rights at the annual general meeting through a proxy with a written, signed and dated power of attorney. If the power of attorney is issued by a legal entity, a copy of the certificate of registration or an equivalent authorisation document for the legal entity must be enclosed.

In order to facilitate the entry and registration at the annual general meeting, powers of attorney, certificates of registration and other authorisation documents should be sent by email to proxy@computershare.se or by post to Computershare AB, “Rusta AB (publ) annual general meeting”, Gustav III:s Boulevard 34, SE-169 73 Solna, Sweden so that they are received by the Company no later than on Monday, 16 September 2024. Please note that a notification of attendance to the annual general meeting must be made even if the shareholder wishes to exercise its voting rights at the annual general meeting through a proxy. A submitted power of attorney is not considered as a notification of attendance to the annual general meeting. A form of power of attorney in Swedish and in English is available on the Company’s website (<https://investors.rusta.com/en/>).

Postal voting

Shareholders who wish to exercise their voting rights at the annual general meeting through postal voting must use the postal voting form and follow the instructions that are available on the Company’s website (<https://investors.rusta.com/en/>). The postal voting form must be received by the Company no later than on Monday, 16 September 2024. The postal voting form shall either:

- be submitted electronically in accordance with the instructions on the Company’s website (<https://investors.rusta.com/en/>);
- be submitted by email to proxy@computershare.se; or
- be submitted by post to Computershare AB, “Rusta AB (publ) annual general meeting”, Gustav III:s Boulevard 34, SE-169 73 Solna, Sweden.

Personal data

Personal data obtained from the share register, notifications of attendance to the annual general meeting and information regarding proxies will be used for registration, preparation of the voting list for the annual general meeting and, where applicable, the minutes of the annual general meeting.

For more information on how personal data is processed in connection with the annual general meeting, please refer to Euroclear’s and Computershare AB’s respective privacy policies that are available on their respective websites (<https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf> and <https://www.computershare.com/se/gm-gdpr#English>).

PROPOSED AGENDA

1. Opening of the meeting
2. Election of chair of the meeting
3. Preparation and approval of the voting list
4. Election of one or two persons to verify the minutes
5. Determination of whether the meeting has been duly convened

6. Approval of the agenda
7. Presentation of the annual report and the auditor's report as well as the consolidated financial statements and the auditor's report on the consolidated financial statements
8. Resolutions on:
 - (a) adoption of the income statement and balance sheet and the consolidated income statement and consolidated balance sheet;
 - (b) allocation of the Company's result according to the adopted balance sheet; and
 - (c) discharge of liability for the members of the board of directors and the CEO
9. Determination of the number of members of the board of directors and auditors
10. Determination of fees to be paid to the board of directors and the auditor
11. Election of the board of directors and the auditor
12. Resolution on approval of the remuneration report
13. Resolution on guidelines for remuneration to senior executives
14. Resolution on nomination committee
15. Resolutions on:
 - (a) implementation of a long-term incentive programme; and
 - (b) authorisation for the board of directors to resolve on acquisitions and transfers of own shares as well as a resolution on transfer of own shares
16. Closing of the meeting

PROPOSED RESOLUTIONS

Item 2 – Election of chair of the meeting

The nomination committee proposes that the chair of the board of directors Erik Haegerstrand, or, in his absence, the person appointed by a representative of the nomination committee, shall be appointed as chair of the annual general meeting.

Item 4 – Election of one or two persons to verify the minutes

The board of directors proposes that Suzanne Sandler, who represents Handelsbanken Fonder, or, in her absence, the person or persons appointed by the board of directors, is appointed to verify the minutes of the annual general meeting.

Item 8 (b) – Resolution on allocation of the Company's result according to the adopted balance sheet

The board of directors proposes a dividend of SEK 1.15 per share. The board of directors proposes that Tuesday, 24 September 2024 shall be the record date for the dividend. If the annual general meeting resolves in accordance with the board of

directors' proposal, payment of the dividend is expected to be made through Euroclear on Friday, 27 September 2024.

Items 9, 10 and 11 – Determination of the number of members of the board of directors and auditors, determination of fees to be paid to the board of directors and the auditor and election of the board of directors and the auditor

The nomination committee proposes the following, for the period of time until the close of the next annual general meeting:

- That the board of directors shall consist of seven (7) members without deputies.
- That the Company shall have one registered accounting firm as auditor.
- That fees to the board of directors shall, unchanged from the previous year, be paid with SEK 1,000,000 to the chair of the board of directors and SEK 450,000 to each of the other members of the board of directors elected by a general meeting.
- That fees to the members of the board of directors' committees shall, unchanged from the previous year, be paid with SEK 100,000 to the chair of the audit committee, SEK 60,000 to each of the other members of the audit committee, SEK 80,000 to the chair of the expansion committee and SEK 40,000 to each of the other members of the expansion committee.
- That fees to the Company's auditor shall be paid in accordance with approved invoice.
- Re-election of the members of the board of directors Erik Haegerstrand (as chair), Anders Forsgren, Ann-Sofi Danielsson, Björn Forssell, Claes Eriksson, Maria Edsman and Victor Forsgren.
- Re-election of Öhrlings PricewaterhouseCoopers AB as the Company's auditor.

The nomination committee's complete proposals and motivated statement as well as a presentation of the proposed members of the board of directors and an assessment of their independence in relation to the Company, the senior executives and the Company's major shareholders is available on the Company's website (<https://investors.rusta.com/en/>).

Item 13 – Resolution on guidelines for remuneration to senior executives

The board of directors proposes that the annual general meeting resolves to adopt the following guidelines for remuneration to senior executives which are to apply to remuneration agreed on by the Company after the 2024 annual general meeting.

The guidelines encompass members of the Company's management. The management refers to the Company's board members, CEO, deputy CEO (as

applicable) and other senior executives.¹ After the guidelines have been adopted by the general meeting, the guidelines shall be applied to remuneration agreed upon as well as to amendments of remuneration already agreed upon. The guidelines do not apply to any remuneration resolved upon by a general meeting.

The guidelines' promoting of the Company's business strategy, long-term interests and sustainability

Rusta's long-term vision is to make Rusta the leading and most trusted low-price retailer in Europe. Rusta's long-term vision is centred around what Rusta can offer its customers and Rusta aims to achieve its long-term vision through a combination of, among other things, protecting and strengthening its low-price position by offering its customers the lowest prices on comparable products while ensuring an attractive and pleasant customer shopping experience, building trust among its customers by focusing on quality and sustainability in the optimisation of its product assortment and expanding its store network in a controlled and profitable manner.

A prerequisite for a successful implementation of the Company's long-term vision and strategy is that the Company is able to recruit and retain qualified senior executives, which is enabled by these guidelines.

Remuneration that is subject to these guidelines shall aim to promote the Company's business strategy, sustainability and long-term interests.

Remuneration components as well as other terms and conditions

The total remuneration shall be in line with market conditions and may consist of the following components: fixed cash remuneration, variable cash remuneration, pension benefits and other benefits. In addition to what is determined in the guidelines, the general meeting may resolve on for example share or share price related remunerations.

Variable cash remuneration may not amount to more than 100 per cent of the fixed cash remuneration for the CEO and no more than 30 per cent of the fixed cash remuneration for the other senior executives.

The group management's pension benefits shall be in line with market conditions in relation to the common practice for comparable executives in the market in which the respective senior executive operates and should be based on defined contribution pension plans or be in line with general pension plans, in Sweden, the

¹ As of the date of these guidelines, the Company's senior executives comprise, in addition to the CEO, Chief Financial Officer, Chief Sales Officer, Chief Marketing Officer, Chief Range Officer, Chief Supply Chain Officer, Chief Business Development Officer, Chief Purchasing Officer and Chief HR Officer.

applicable ITP plan. Subject to applicable law or mandatory collective agreement provisions, pension benefits may not amount to more than 35 per cent of each senior executive's gross salary and variable cash remuneration shall not be pensionable.

Other benefits may consist of, for example, wellness benefits, healthcare insurance and company car benefits. Premiums and other expenses relating to such benefits may not exceed 5 per cent of the fixed cash remuneration for the CEO and no more than 10 per cent of the fixed cash remuneration for the other senior executives.

Termination of employment

The notice period for the CEO shall be no more than 12 months if the employment is terminated by the Company and no more than six months if the employment is terminated by the CEO. In addition to paid remuneration during the applicable notice period, any severance pay for the CEO may not exceed an amount corresponding to 12 months fixed cash remuneration.

The notice period for the other senior executives shall not be more than 6 months.²

Objectives for awarding variable cash remuneration

Variable cash remuneration shall award the fulfilment of predetermined and measurable objectives that promote the Company's business strategy and long-term interests.

When the performance target measurement period for payment of variable cash remuneration has ended, an evaluation of the outcome is made. The board of directors, or the remuneration committee if such a committee is established by the board of directors, is responsible for such evaluation of the CEO's outcome, while the CEO is responsible for the evaluation of the other senior executives' outcomes.

Any possibility to reclaim variable cash remuneration is determined by the terms and conditions of the programme applicable at each time.

Salary and terms of employment for employees

In connection with the preparation of the board of directors' proposal on these remuneration guidelines, salaries and employment terms for the Company's employees have been considered by way of assessing information on the total remuneration to employees, the remuneration's components as well as the remuneration's growth and growth rate over time. The information has formed a

² As of the date of these guidelines, one senior executive, in addition to the CEO, has a notice period of 12 months if the employment is terminated by the Company and 6 months if the employment is terminated by the senior executive.

part of the board of directors' basis for decision-making when evaluating the reasonableness of the guidelines and the limitations set out in the guidelines.

Consultancy fees

If a member of the board of directors (including through a wholly-owned company) should carry out services for Rusta in addition to their duties as member of the board of directors, special fees for such services may be paid in the form of consultancy fees, provided that such services contribute to the implementation of Rusta's business strategy and the safeguarding of Rusta's long-term interests, including its sustainability. Such consultancy fees shall be on market terms and may for each member of the board of directors not exceed the annual remuneration paid to members of the board of directors.

The decision-making process to determine, review and implement the guidelines

The board of directors shall prepare a proposal for new guidelines at least every four years and submit the proposal to the annual general meeting. The guidelines shall apply until new guidelines are adopted by the general meeting.

The board of directors, or the remuneration committee if such a committee is established by the board of directors, shall also monitor and evaluate programmes for variable remunerations to the Company's executive management and the application of the guidelines in relation to current remuneration levels and structures. Members of the executive management do not participate in the board of directors' preparations of and decisions regarding remuneration-related matters if they are affected by such matters.

Deviations from the guidelines

The board of directors may resolve to temporarily deviate from the guidelines, in whole or in part, if there in an individual case are special reasons for a deviation and it is necessary to serve the Company's long-term interests, including its sustainability, or to ensure the Company's financial viability.

Item 14 – Resolution on nomination committee

The nomination committee proposes that the annual general meeting resolves to adopt the principles for appointment of the nomination committee and instruction of the nomination committee adopted by the 2023 annual general meeting unchanged, which are available on the Company's website (<https://investors.rusta.com/en/nomination-committee/>), to apply until further notice.

Item 15 – Resolution on (a) implementation of a long-term incentive programme; and (b) authorisation for the board of directors to resolve on acquisitions and transfers of own shares as well as a resolution on transfer of own shares

The board of directors proposes that the annual general meeting resolves on implementation of a long-term share and performance based incentive programme (“**LTIP 2024**”) for the Company’s CEO, members of the executive management and certain other key employees in the Rusta group (the “**Group**”) in accordance with the principle terms and conditions further set out in item (a) below. For the purpose of securing the Company’s commitments under LTIP 2024 and thereto related costs, the board of directors further proposes that the annual general meeting resolves on (i) authorisation for the board of directors to resolve on acquisitions and transfers of own shares and (ii) transfer of own shares in accordance with what is set out under item (b) below.

Resolution on (a) implementation of a long-term incentive programme

Motive

The principle motive for implementing LTIP 2024 is to align the interests of the executive management and other key employees with the interests of the shareholders in order to ensure maximum long-term value growth and to promote shareholding in the Company. LTIP 2024 is further deemed to facilitate the Company’s recruitment and retention of members of the executive management and other key employees.

At the annual general meeting on 1 September 2023, it was resolved, in accordance with the board of directors’ proposal, to implement a long-term share and performance based incentive programme for members of the executive management and other certain other key employees (“**LTIP 2023**”). The board of directors’ intention was to create a long-term structure for the programme, and to, following evaluation of the programme, come back with corresponding proposals at general meetings in the coming years. The proposal for LTIP 2024 has been prepared taking the board of directors’ intention for LTIP 2023 and the subsequent evaluation into consideration and with, in general, the same structure and content as LTIP 2023.

It remains the board of directors’ intention that the structure for the programme shall be long-term and it is therefore the board of directors’ intention to, following evaluation of the programme, come back with corresponding proposals for general meetings in the coming years. It is the board of directors’ intention that a new programme is to be implemented each year.

LTIP 2024 in brief

LTIP 2024 encompasses up to 41 employees consisting of the Company's CEO, members of the executive management and certain other key employees, as further defined below (each such person is referred to below as a "**Participant**" and together the "**Participants**"). To participate in LTIP 2024, the Participant is required to have a shareholding in the Company in accordance with the terms and conditions of the programme and allocate such shares to the programme (the "**Savings Shares**"). Provided that the Savings Shares are retained during the determined vesting period of three years and that the Participant remains employed within the Group during the entire vesting period, the Participant will for each Savings Share be entitled to receive 0.5 shares in the Company free of charge ("**Matching Shares**") and – provided that the performance target as further defined below are fulfilled – a maximum of 5 additional shares in the Company (the "**Performance Shares**", and the right underlying the receipt of the Matching Shares and the Performance Shares collectively being referred to below as the "**Share Right**"). The Company's CEO shall, instead of what is stated regarding the other Participants above, be entitled to receive a maximum of 7 Performance Shares on otherwise the same terms as the other Participants. Further, the Company's CEO shall not be entitled to receive any Matching Shares.

In accordance with the board of directors' proposal, a maximum of 516,241 shares in the Company may be awarded as Matching Shares and Performance Shares under LTIP 2024, corresponding to approximately 0.34 per cent of all shares and votes in the Company.

The Participants of LTIP 2024

The Participants of LTIP 2024 consist of the Company's CEO and four other categories of employees. The first category comprises the Company's executive management, excluding the CEO, as well as CEO's and sales managers of the Company's sales markets (up to 12 persons) ("**Category 1**"), the second category comprises certain key employees in management functions (up to 2 persons) ("**Category 2**"), the third category comprises employees deemed to have significant responsibilities within the Group (up to 8 persons) ("**Category 3**") and the fourth category comprises employees with special responsibilities within the Group (up to 18 persons) ("**Category 4**").

The Participant's investment

In order to participate in LTIP 2024, the Participant is required to enter into an agreement with the Company and maintain a shareholding in the Company during the Vesting Period, as specified below, and allocate these shares as Savings Shares to LTIP 2024. The Savings Shares can either be acquired for LTIP 2024 or be already held shares provided that the shares have not already been allocated to an ongoing incentive programme. To be eligible to participate in LTIP 2024, the Participant, regardless of category, must allocate Savings Shares up to an amount at least equal to the maximum investment amount for the Participants in Category 4. The total number of Savings Shares that may be allocated by a Participant under LTIP 2024 shall further be limited to the maximum investment amount for each category (the "**Investment Amount**"), as set out below. The Investment Amount shall, after the annual general meeting but before agreements regarding participation in LTIP 2024 is entered into with the Participants, be converted into a fixed minimum and maximum number of Savings Shares that each Participant may allocate to LTIP 2024. This is done by dividing each Participant's Investment Amount by the volume-weighted average price paid for the Company's share on Nasdaq Stockholm during the period from and including 23 September 2024 up to and including 30 September 2024 (the "**Payment Price**"), whereby the nearest whole number of shares (rounded downwards) shall constitute the respective Participant's highest and lowest number of Savings Shares within LTIP 2024. This means that the actual number of Savings Shares per Participant will be calculated after the Payment Price has been determined.

If the Payment Price during said period is low enough that the number of Share Rights which the total maximum number of Savings Shares, calculated in accordance with the above, may entitle to thereby exceeds 516,241 Share Rights, the number of Savings Shares that each Participant may allocate shall be reduced *pro rata* to the extent required for the programme to comprise a maximum of 516,241 Share Rights.

Category	Maximum number of Participants per category	Minimum Investment Amount per Participant (SEK)	Maximum Investment Amount per Participant (SEK)
The Company's CEO	1	30,000	2,720,000
1	12	30,000	135,000
2	2	30,000	70,000
3	8	30,000	60,000
4	18	30,000	30,000

To the extent that the Participants do not already hold shares in the Company, the Savings Shares shall be acquired at market price through acquisition on Nasdaq Stockholm no later than two months from the date on which the Participant entered into an agreement with the Company regarding participation in LTIP 2024. If the Participant is prevented from acquiring the Savings Shares during this period pursuant to market abuse rules or similar rules, or for other reasons in exceptional cases, the board of directors shall be entitled to extend the investment period for the relevant Participants, however, by no more than two months. Savings Shares held by the Participant prior to the expiry of the investment period (including any extension) shall be deemed to have been held by the Participant at the start of LTIP 2024.

The Participants shall, after recalculation of the Investment Amount to a fixed maximum and minimum number of Savings Shares as set out above, allocate at most the maximum number of Savings Shares for the Participant's respective category and at least the maximum number of Savings Shares for Category 4. For Participants in Category 4, the maximum number of Savings Shares is therefore also the minimum number of Savings Shares required to participate. For the Company's CEO, a number of Savings Shares in the range between the Company's CEO and Category 4 is required. For Participants in Category 1, a number of Savings Shares in the range between Category 1 and 4 is required. For Participants in Category 2, a number of Savings Shares in the range between Category 2 and 4 is required. For Participants in Category 3, a number of Savings Shares in the range between Category 3 and 4 is required.

Vesting Period and award of shares under Share Rights

The vesting period commences on the date on which the Participants enter into an agreement with the Company regarding participation in LTIP 2024 and continues until the date falling three years thereafter (the “**Vesting Period**”). Any award of shares under Share Rights shall normally be made within two months from the publication of the Company’s interim report for the period May – July 2027.

In the event that the Participants cannot be awarded shares pursuant to applicable law, at a reasonable cost or with reasonable administrative efforts, the board of directors may decide to offer the Participants an award in cash instead.

Conditions for Share Rights

For each Savings Share held during the Vesting Period, the Participant will, after the end of the Vesting Period, be awarded 0.5 Matching Shares and a maximum of 5 Performance Shares. The Company’s CEO shall, instead of what is stated regarding the other Participants above, be entitled to receive a maximum of 7 Performance Shares on otherwise the same terms as the other Participants. Further, the Company’s CEO shall not be entitled to receive any Matching Shares. All Share Rights shall further be subject to the following conditions:

- Share Rights cannot be transferred or pledged.
- The right to be awarded shares pursuant to Share Rights requires that the Participant has not disposed of the Savings Shares that have formed the basis for the award of the Share Rights during the Vesting Period and, with certain exceptions, that the Participant remains employed within the Group during the Vesting Period. The board of directors may in special cases grant exemptions from these requirements. The award of Performance Shares is further subject to the fulfilment of certain performance targets as further described under the heading “*Performance targets*” below.
- Shares in the Company are awarded free of charge.
- Each Share Right entitles the Participant to one (1) share in the Company. If the number of Share Rights is not a whole number, the number will be rounded down and no compensation will be paid for any excess fractions of Share Rights that cannot be utilised.
- A prerequisite for participation in LTIP 2024 is that such participation is legally possible and that, in the Company’s judgement, such participation can be made with reasonable administrative costs and financial efforts for the Company.

Performance targets

The performance targets are divided into three targets – target 1, target 2 and target 3 – which are described in more detail below. For awards of Performance Shares, first, fulfilment of target 1 is required and then the remaining two targets (targets 2 and 3) are weighted 50 per cent each. The number of Share Rights that entitle to awards of shares depends on the extent to which the targets are met in relation to the minimum and maximum levels set for each target. The fact that a target is weighted at 50 per cent means that 50 per cent of the maximum number of Performance Shares are awarded if the degree of fulfilment for that target reaches the maximum level and the other conditions for an award are met. The “**Performance Period**” means the period from and including 1 May 2024 up to and including 30 April 2027.

- Target 1 Target 1 consists of the Group’s adjusted EBITA margin measured over each financial year during the Performance Period. For target 1 to be fulfilled, the Group’s adjusted EBITA margin must amount to at least 5 per cent for the financial year 2026/2027, *i.e.* the last financial year of the Performance Period. Target 1 constitutes the minimum level that must be reached or exceeded in order for the Share Rights to entitle the Participant to awards of Performance Shares in accordance with targets 2 and 3.
- Target 2 Target 2 consists of the Group’s average annual adjusted EBITA growth measured over the Performance Period. Target 2 is measured as an average of the outcome for each of the financial years 2024/2025, 2025/2026 and 2026/2027. For the minimum award, which is 20 per cent, under target 2, the average annual adjusted EBITA growth must amount to at least 9 per cent measured over the Performance Period (the minimum level). For a full award under target 2, the average annual adjusted EBITA growth must amount to at least 19 per cent measured over the Performance Period (the maximum level). If the adjusted EBITA margin is below the maximum level but above the minimum level, the award of Performance Shares shall be made in accordance with the threshold levels (cliff-vesting) set out below:

Threshold level	Share of total number of Performance Shares for the sub-target
9 %	20 %
14 %	50 %
19 %	100 %

Target 3 Target 3 consists of the average annual sales growth in existing stores, *i.e.* excluding newly opened stores, in accordance with the Company's definition of the key performance indicator, also referred to as like-for-like ("LFL") growth, measured over the Performance Period. Target 3 is measured as an average of the outcome for each of the financial years 2024/2025, 2025/2026 and 2026/2027. For the minimum award, which is 20 per cent, under target 3, the average annual LFL growth must amount to at least 3 per cent measured over the Performance Period (the minimum level). For a full award under target 3, the average annual LFL growth must amount to at least 5 per cent measured over the Performance Period (maximum level). If the LFL growth is below the maximum level but above the minimum level, the award of Performance Shares shall be made in accordance with the threshold levels (cliff-vesting) set out below:

Threshold level	Share of total number of Performance Shares for the sub-target
3 %	20 %
4 %	50 %
5 %	100 %

Design and administration

The board of directors shall be responsible for the design and administration of LTIP 2024 within the framework of the terms and conditions and guidelines set out above. In this respect, the board of directors is entitled, *inter alia*, to determine what, in addition to a direct personal investment, shall be deemed to constitute an investment in the Company's shares which can be allocated to LTIP 2024 as Savings Shares (*e.g.* an investment in shares in the Company made by a Participant within a pension insurance or through a company wholly owned by the Participant). However, the awards of Share Rights and shares shall always be made to a Participant personally. The board of directors shall further be entitled to make adjustments to adhere to specific rules or market conditions outside Sweden or, if

delivery of shares to Participants outside of Sweden cannot be completed at reasonable costs and with reasonable administrative efforts, make country-specific adjustments and/or offer cash settlement. The board of directors shall, in case of extraordinary events or if the conditions for the award of Performance Shares are no longer reasonable, be entitled to adjust the minimum level of performance target 1, whereby the adjustment shall aim to maintain an appropriate target level and the overall purpose of LTIP 2024. In the event of significant changes in the Group or its business environment that would render the adopted terms and conditions for the Share Rights under LTIP 2024 no longer appropriate or unreasonable, the board of directors shall also be authorised to make other adjustments. The board of directors shall also have the right to cancel the programme.

Before finally determining the number of shares to be awarded under the Share Rights, the board of directors shall assess whether the outcome of LTIP 2024 is reasonable. This assessment shall be made in relation to the Company's and the Group's financial results and position, the conditions on the stock market and other considerations. If the board of directors, in its assessment, determines that the outcome is not reasonable, the board of directors shall reduce the number of shares to be awarded.

The Company has the right, if so decided by the board of directors, but not the obligation, to withhold and sell, prior to delivery of shares to the Participants, the number of shares required to cover the cost of withholding and paying taxes and social security costs on behalf of the Participants in respect of the Share Rights for transfer to tax authorities. In such case, the net number of shares will be delivered to the Participants after the number of shares has been reduced by the number of shares withheld by the Company for such purposes.

In the event of a takeover bid, merger or other similar transaction or event affecting the Company, the board of directors shall be entitled to determine that all or a portion of the Share Rights shall be vested which may result in the early award of shares or that the Share Rights shall be exchanged for new share rights.

The board of directors shall be entitled to make such adjustments as may be required due to legal or administrative circumstances, and shall have the right to delegate its rights and obligations in relation to the LTIP 2024 to a remuneration committee or other similar committee of the board of directors.

Scope of the programme

As set out under the heading "*LTIP 2024 in brief*" above, the maximum number of shares in the Company that may be awarded to participants under LTIP 2024 shall amount to no more than 516,241 shares, corresponding to approximately 0.34 per

cent of all shares and votes in the Company. As LTIP 2024 does not lead to an increased number of shares in the Company, no dilution effect in terms of existing shares will arise for the Company's existing shareholders.

The number of shares to which each Share Right entitles to shall, as further determined by the board of directors, be able to be subject to recalculation due to bonus issues, share splits or reverse share splits, rights issues or similar corporate events, taking into account customary practice for corresponding types of incentive programmes. Similarly, the maximum number of shares that may be awarded to the Participants under LTIP 2024 may be subject to recalculation due to bonus issues, share splits or reverse share splits, rights issues or similar corporate events, subject to the terms and conditions determined by the board of directors, taking into account customary practice for similar incentive programmes.

Costs, hedging measures and effects on key ratios

The Company will account for costs based on the fair value of the Share Rights at time of the award, in accordance with IFRS 2. The costs are recorded as personnel costs in the income statement over the Vesting Period. Further, the Participant outcome will give rise to social security costs for the Company. The amount of the social security costs will be calculated based on the development of the share price of the Company's share during the Vesting Period.

Based on assumptions of a share price of SEK 70.55 at the start of the programme and at the award of the Share Rights, that all the Participants offered to participate in the programme participate, that each of them makes the maximum investment and retains their Savings Shares during the Vesting Period, that the employee turnover among the Participants amounts to zero per cent during the Vesting Period, a 100 per cent fulfilment of the performance targets, an increase in share price of 50 per cent from the start of the programme until shares are awarded and unchanged percentages for social security costs, the cost for LTIP 2024 is estimated to amount to approximately SEK 53.6 million, of which approximately SEK 17.2 million constitutes social security costs.

In the event of a share price increase of 100 per cent from the start of the programme until shares are awarded, unchanged percentages for social security costs and based on the same assumptions regarding participation and outcome as set out in the paragraph above, the cost of LTIP 2024 is estimated to amount to approximately SEK 59.3 million, of which approximately SEK 22.9 million constitutes social security costs.

The cost of LTIP 2024 should be seen in relation to the Group's total personnel costs, which during the financial year 2023/2024 amounted to approximately SEK 1.8 billion, including social security costs.

In order to secure the Company's commitments under LTIP 2024 and to hedge thereto related costs, the board of directors proposes that the annual general meeting resolves to authorise the board of directors to resolve on acquisitions and transfers of own shares as well as a transfer of own shares in accordance with what is set out under item (b) below. Of the number of shares covered by the proposed acquisition authorisation, 162,203 shares are intended to constitute a hedging measure for social security costs that may arise within the framework of LTIP 2024. If a sufficient majority for resolution on authorisation for the board of directors to resolve on acquisitions and transfers of own shares as well as transfer of own shares in accordance with item (b) below is not obtained, the board of directors proposes that the board of directors is granted the ability to secure the Company's obligations under LTIP 2024 by entering into a share swap agreement with a third party, according to which the third party shall be entitled to acquire and transfer shares in the Company (including to the Participants) in accordance with the terms and conditions of LTIP 2024. If the Company hedges its obligations under LTIP 2024 by entering into a share swap agreement with a third party, costs for such share swap agreement will also be payable. The board of directors is of the opinion that acquisitions and transfers of own shares is preferable to a share swap agreement with a third party as the costs of a share swap agreement are expected to be higher than the costs of carrying out the acquisitions and transfers of own shares.

The 516,241 shares that may be awarded to the Participants free of charge may result in a dilution of earnings per share of approximately 0.34 per cent.

It is the board of directors' assessment that the positive effects on the Company's financial results that are expected due to an increased shareholding among the Participants and the possibility of further awards of shares under LTIP 2024 outweigh the costs related to the programme.

Other incentive programmes

As of the date of this notice there are two outstanding share-related incentive programmes in the Company.

The first programme is a warrant programme that was resolved upon by the board of directors on 3 March 2021 using the authorisation granted by the general meeting held on 7 January 2021. As of the date of this notice, there are 11,382 outstanding warrants in the programme, all of which are held by the Company's CEO. Each warrant entitles the holder to subscribe for 300 shares in the Company at a subscription price of SEK 37.27 per share during the period from and including 1 December 2024 up to and including 31 December 2024.

The second programme is LTIP 2023. The participants in LTIP 2023 were offered to acquire, or allocate already held, shares in the Company as savings shares. Provided that the participants in LTIP 2023 hold their savings shares for a period of three years and continue to be employed by the Group, the participants will be able to receive 0.5 matching shares per savings share and, if certain performance targets set out in the terms and conditions of LTIP 2023 are met, up to 5 additional performance shares per savings share. The matching shares and the performance shares are shares in the Company which are received free of charge. In total, a maximum of 204,794 shares in the Company may be awarded to the participants of LTIP 2023.

For more information regarding the outstanding incentive programmes described above, please see note 12 in the Company's annual report for the financial year 2023/2024 which will be available at the Company and on the Company's website (<https://investors.rusta.com/en/>) no later than three weeks before the annual general meeting

Resolution on (b) authorisation for the board of directors to resolve on acquisitions and transfers of own shares and resolution on transfer of own shares

Authorisation for the board of directors to resolve on acquisitions of own shares

The board of directors proposes that the annual general meeting resolves to authorise the board of directors to, during the period until the next annual general meeting, on one or multiple occasions, resolve to acquire own shares as follows:

- A maximum of 678,444 shares may be acquired.
- Shares shall be acquired on Nasdaq Stockholm at a price per share within the registered price interval at any given time, *i.e.* the interval between the highest bid price and the lowest ask price, and in accordance with the rules set out in Nasdaq Stockholm's Rule Book for Issuers applicable at the time. In the case of acquisitions carried out by brokerage firms on behalf of the Company, the price of the shares may, however, correspond to the volume-weighted average price during the period in which the shares were acquired, even if the volume-weighted average price on the date of delivery to the Company is outside the price interval.
- Payment for the shares shall be made in cash.
- Acquisitions may be made for the purpose of securing the Company's commitments and costs in connection with LTIP 2024.
- The number of shares that may be acquired may be recalculated as a result of an intervening bonus issue, share split or reverse share split, rights issue and/or other similar corporate events that affects the number of shares in

the Company. However, the maximum number of shares in the Company that may be acquired, after recalculation, shall never exceed 0.45 per cent of the total number of shares in the Company at the time.

The board of directors has presented a motivated statement pursuant to Chapter 19, Section 22 of the Swedish Companies Act which is available at the Company and on the Company's website (<https://investors.rusta.com/en/>).

Authorisation for the board of directors to resolve on transfers of own shares

The board of directors proposes that the annual general meeting resolves to authorise the board of directors to, during the period until the next annual general meeting, on one or multiple occasions, resolve on transfers own shares as follows:

- Transfers of own shares may be made of up to the number of shares that, at any given time, are held by the Company.
- Own shares may be transferred on Nasdaq Stockholm at a price per share within the registered price interval at any given time, *i.e.* the interval between the highest bid price and the lowest ask price, and in accordance with the rules set out in Nasdaq Stockholm's Rule Book for Issuers applicable at the time.

The reason for the board of directors' proposal is to provide the Company with the opportunity to continuously adapt the number of shares acquired to secure commitments and costs (including social security costs) within the framework of LTIP 2024 and previously implemented incentive programmes.

Resolution on transfer of own shares to Participants of LTIP 2024

The board of directors proposes that the annual general meeting resolves on a transfer of own shares in accordance with the following:

- A maximum of 516,241 shares may be transferred free of charge to the Participants in LTIP 2024.
- The right to acquire shares free of charge shall, with deviation from the shareholders' preferential rights, be granted to the Participants in LTIP 2024.
- Transfer of shares shall be made free of charge at the time and in accordance with the other terms and conditions on which the Participants in LTIP 2024 are entitled to be awarded shares.
- The number of shares that may be transferred under LTIP 2024 may be recalculated as a result of an intervening bonus issue, share split or reverse share split, rights issue and/or other similar corporate events affecting the number of shares in the Company. However, the number of shares that may be transferred may never exceed the number of shares held by the Company.

The reason for the deviation from the shareholders' preferential rights is that the transfer of the shares is part of the implementation of LTIP 2024.

Preparation of the proposal

The board of directors' proposal for a resolution under this item 15 has been prepared by the board of directors in consultation with external advisors. The board of directors has decided to submit the proposal to the annual general meeting.

MAJORITY REQUIREMENTS

A valid resolution under item 15 (b) above requires that the resolution is supported by shareholders representing at least nine-tenths (9/10) of both the votes cast and the shares represented at the meeting.

NUMBER OF SHARES AND VOTES

As of the date of this notice, the total number of shares and votes in the Company amounts to 151,792,800. The Company holds 267,333 own shares as of the date of this notice.

SHAREHOLDERS' RIGHT TO REQUEST INFORMATION

The board of directors and the CEO shall, if any shareholder so requests and the board of directors believes that it can be done without significant harm to the Company, provide information in respect of any circumstances which may affect the assessment of a matter on the agenda and any circumstances that may affect the assessment of the Company's financial position. The duty to provide information shall also apply to the Company's relationship with another group company, the consolidated accounts and such circumstances regarding subsidiaries that are referred to in the preceding sentence.

AVAILABLE DOCUMENTS

Documentation that shall be made available before the annual general meeting according to the Swedish Companies Act and the Swedish Corporate Governance Code will be kept available at the Company's offices at Kanalvägen 12, SE-194 61 Upplands Väsby, Sweden, and on the Company's website (<https://investors.rusta.com/en/>) no later than three weeks before the annual general meeting. The documents will also be sent without delay and at no cost to the shareholders who request it and state their postal address. Such a request may be sent to the contact information set out under the heading "*Attendance in person or by proxy*" above. The documents will also be available at the annual general meeting.

* * *

Upplands Väsby in August 2024

Rusta AB (publ)

The board of directors

Dagordningspunkt Agenda item	Röster / Votes					Aktier / Shares					
	(% nedan avser andel av innan stämman avgivna röster) (% below refers to part of cast votes before the meeting)					(% nedan avser andel av de på stämman företrädda aktier) (% below refers to part of represented shares at the meeting)				Aktier för vilka röster har avgetts (antal) ("Avgivna") Shares where votes have been cast (amount) ("Cast")	Andel av det totala antalet aktier i bolaget som de avgivna aktierna representerar (%) (Part of the total amount of shares in the company the Given shares represent (%))
	Ja (antal) Yes (amount)	Ja (%) Yes (%)	Nej (antal) No (amount)	Nej (%) No (%)	Avstår (antal) Abstain(amount)	Ja (antal) Yes (amount)	Ja (%) Yes (%)	Nej (antal) No (amount)	Nej (%) No (%)		
2.	21 873 726	100,000%	0	0,000%	113 147	21 873 726	18,168%	0	0,000%	21 873 726	14,436%
3.	21 873 726	100,000%	0	0,000%	113 147	21 873 726	18,168%	0	0,000%	21 873 726	14,436%
4.	21 873 726	100,000%	0	0,000%	113 147	21 873 726	18,168%	0	0,000%	21 873 726	14,436%
5.	21 873 726	100,000%	0	0,000%	113 147	21 873 726	18,168%	0	0,000%	21 873 726	14,436%
6.	21 873 726	100,000%	0	0,000%	113 147	21 873 726	18,168%	0	0,000%	21 873 726	14,436%
8.(a)	21 896 737	100,000%	0	0,000%	90 136	21 896 737	18,187%	0	0,000%	21 896 737	14,451%
8.(b)	21 985 919	99,996%	954	0,004%	0	21 985 919	18,261%	954	0,001%	21 986 873	14,510%
8.(c)i.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
8.(c)ii.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
8.(c)iii.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
8.(c)iv.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
8.(c)v.	17 303 152	89,102%	2 116 295	10,898%	2 567 426	17 303 152	14,372%	2 116 295	1,758%	19 419 447	12,816%
8.(c)vi.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
8.(c)vii.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
8.(c)viii.	19 780 442	90,335%	2 116 295	9,665%	90 136	19 780 442	16,429%	2 116 295	1,758%	21 896 737	14,451%
9.	21 983 582	99,985%	3 291	0,015%	0	21 983 582	18,259%	3 291	0,003%	21 986 873	14,510%
10.	21 967 847	99,913%	19 026	0,087%	0	21 967 847	18,246%	19 026	0,016%	21 986 873	14,510%
11.i.	21 237 501	96,592%	749 372	3,408%	0	21 237 501	17,640%	749 372	0,622%	21 986 873	14,510%
11.ii.	19 833 548	90,206%	2 153 325	9,794%	0	19 833 548	16,474%	2 153 325	1,789%	21 986 873	14,510%
11.iii.	21 950 445	99,834%	36 428	0,166%	0	21 950 445	18,232%	36 428	0,030%	21 986 873	14,510%
11.vi.	21 949 843	99,832%	37 030	0,168%	0	21 949 843	18,231%	37 030	0,031%	21 986 873	14,510%
11.v.	17 295 866	88,653%	2 213 717	11,347%	2 477 290	17 295 866	14,366%	2 213 717	1,839%	19 509 583	12,875%
11.vi.	21 329 618	97,011%	657 255	2,989%	0	21 329 618	17,716%	657 255	0,546%	21 986 873	14,510%
11.vii.	21 949 843	99,832%	37 030	0,168%	0	21 949 843	18,231%	37 030	0,031%	21 986 873	14,510%
11.viii.	19 769 513	89,915%	2 217 360	10,085%	0	19 769 513	16,420%	2 217 360	1,842%	21 986 873	14,510%
12.	21 985 919	99,996%	954	0,004%	0	21 985 919	18,261%	954	0,001%	21 986 873	14,510%
13.	21 896 246	99,588%	90 627	0,412%	0	21 896 246	18,187%	90 627	0,075%	21 986 873	14,510%
14.	21 967 847	99,913%	19 026	0,087%	0	21 967 847	18,246%	19 026	0,016%	21 986 873	14,510%
15.(a)	19 810 186	90,100%	2 176 687	9,900%	0	19 810 186	16,454%	2 176 687	1,808%	21 986 873	14,510%
15.(b)	21 926 481	99,725%	60 392	0,275%	0	21 926 481	18,212%	60 392	0,050%	21 986 873	14,510%